

Fieldpoint Private Welcomes New Managing Director

Christopher DeLaura advises ultra-high-net-worth families with over \$20 million in assets

Greenwich, CT – July 5, 2016 – Fieldpoint Private, the fast-growing wealth advisory and private banking firm serving ultra-high net worth families and institutions, today announced that Christopher DeLaura, CFP®, has joined the firm as Managing Director and Senior Advisor. His practice is based in Fieldpoint Private’s New York City offices.

Mr. DeLaura advises families across all aspects of wealth management, including cash flow, asset allocation, multi-generation family governance, insurance, credit, charitable planning and business planning. In addition to his role working with clients, he will serve as Chief Administrative Officer, Wealth Advisory, with operations responsibility for the firm’s broker-dealer and Registered Investment Advisor units.

Mr. DeLaura joins Fieldpoint Private from Westport Resources, headquartered in Westport, Connecticut, where he advised on approximately \$200 million in client assets on behalf of more than 20 families, and served in a number of management capacities including Chief Operating Officer. Prior to that, he spent 11 years with UBS Financial Services in New York City and Weehawken, New Jersey, in a variety of roles including Financial Advisor and Director of the firm’s Emerging Affluent Program, which grew to advise more than 175,000 clients on approximately \$4 billion in assets.

“The families I work with understand the role I play as an unbiased advocate who sits on the same side of the table with them,” said Mr. DeLaura. “In Fieldpoint Private, I’ve found a firm that, from the beginning, engineered itself to serve clients under this same philosophy. Its scope is holistic across all facets of wealth management, and its intellectual leadership is clearly world class.”

Robert Matthews, President and CEO of Fieldpoint Private, said that Mr. DeLaura is only the latest example of the broad scope of advisors who have found a home at the firm. “They are coming here from the large universal banks, independent RIAs, multi-family offices, private banks and trust companies -- even from institutional trading backgrounds,” he said. “What they all have in common is a commitment to put the client first and to provide wealth advice that is uncolored by conflicting interests. We are proud that, once again, a professional of Chris’s caliber has elected to join us.”



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About Fieldpoint Private

Headquartered in Greenwich, Connecticut, Fieldpoint Private (www.fieldpointprivate.com) is a boutique financial firm providing the highest degree of personalized, confidential wealth planning and private banking services. Catering to highly successful individuals, families, businesses and institutions, Fieldpoint Private offers a powerful combination of wealth management and strategy, family office, private banking and business banking services addressing every financial need for each of our clients including: wealth transfer advice, tax planning, aggregation and performance reporting, risk management, goals-based investing strategies, sophisticated investment selection, discreet and personalized banking, highly customized credit solutions, custom custody and trust solutions, highly attentive/responsive service and concierge services.

Fieldpoint Private was established in 2008 by 31 Founders with a specific vision and purpose. These extraordinary leaders of industry and community recognized the opportunity to create a financial firm totally attuned to people's individual circumstances. Our firm is built on a philosophy of exclusive membership and client-centricity. Working with a limited number of relationships gives every person the experience of belonging to an extremely selective group. The result is a new breed of institution established on the basis of personalization, responsiveness, and exclusivity, and an ensured commitment to impeccable service and consistently flawless execution. Our service approach offers a unique client experience custom crafted to each client's financial needs.

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